

**YENİ EKONOMİ PROGRAMI
ÜZERİNDEN
TÜRKİYE EKONOMİSİNE BAKIŞ**



Kasım 2020
Dr. Ali Orhan YALÇINKAYA



Krizler ve Kamu Mali Yönetimi





Kamuda Dönüşüm



Kamu hizmetlerinin kalitesinin yükseltilmesi,



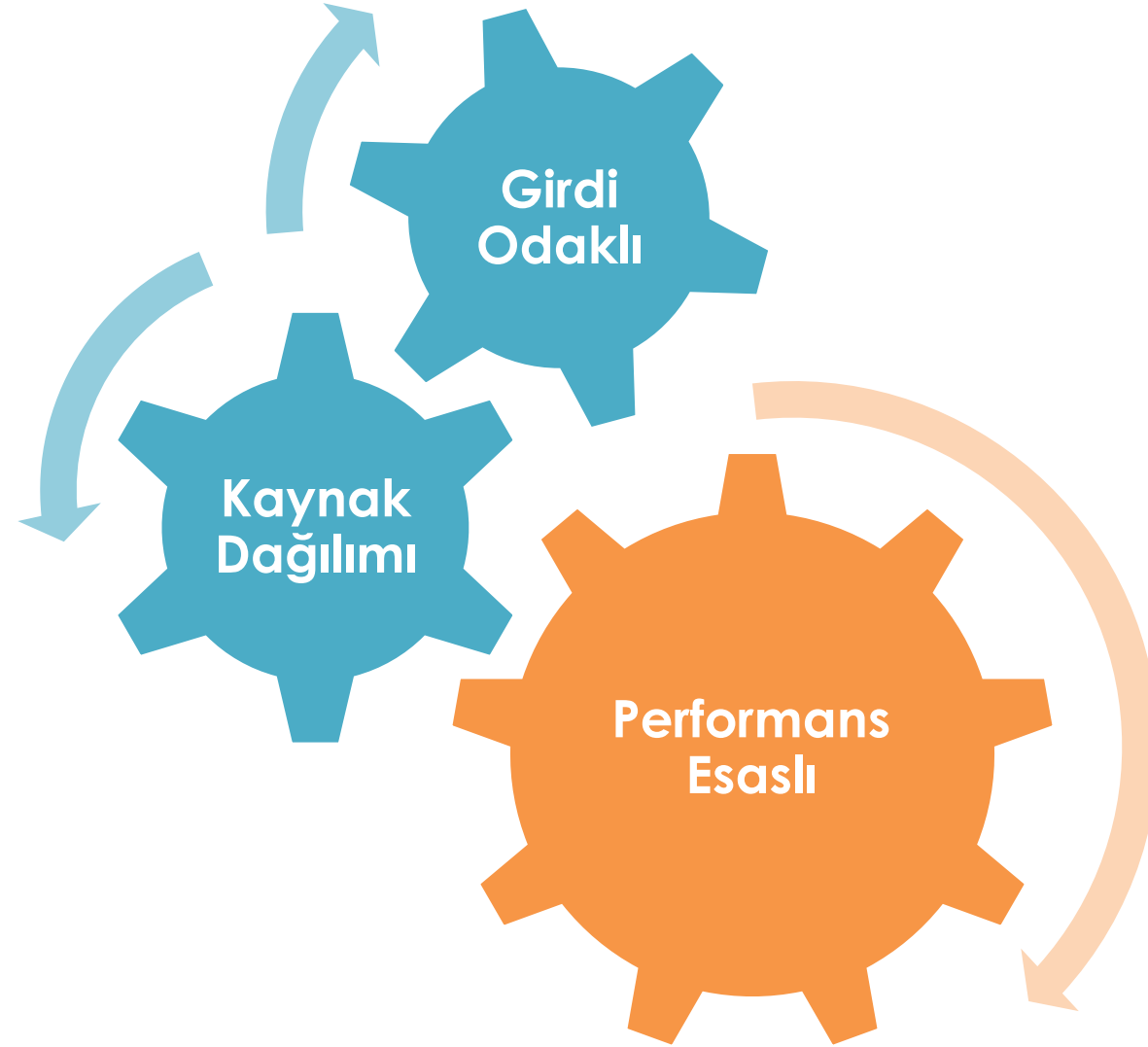
Kaynak kullanım kapasitesinin artırılması,



Kaynak kullanımında etkinlik



Kamu Mali Yönetiminde Dönüşüm





Dünya

Yeni Zelanda
Avustralya

1990

Avusturya, İsviçre,
Almanya



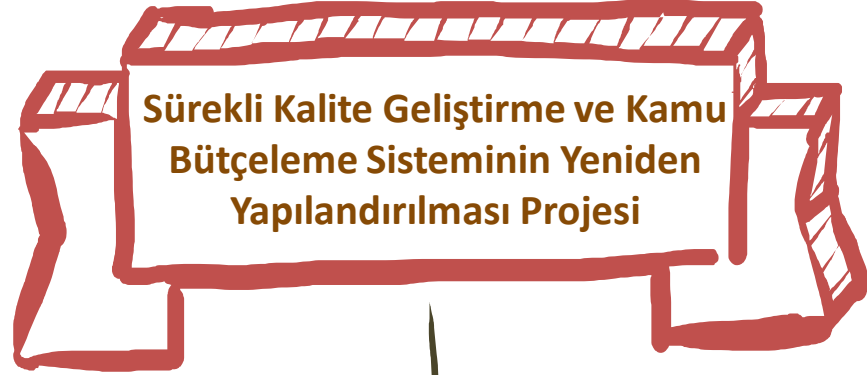
1980

İsveç, ABD,
Finlandiya, İngiltere,
Danimarka, Hollanda,
Kanada, Fransa

2000



Türkiye



2001



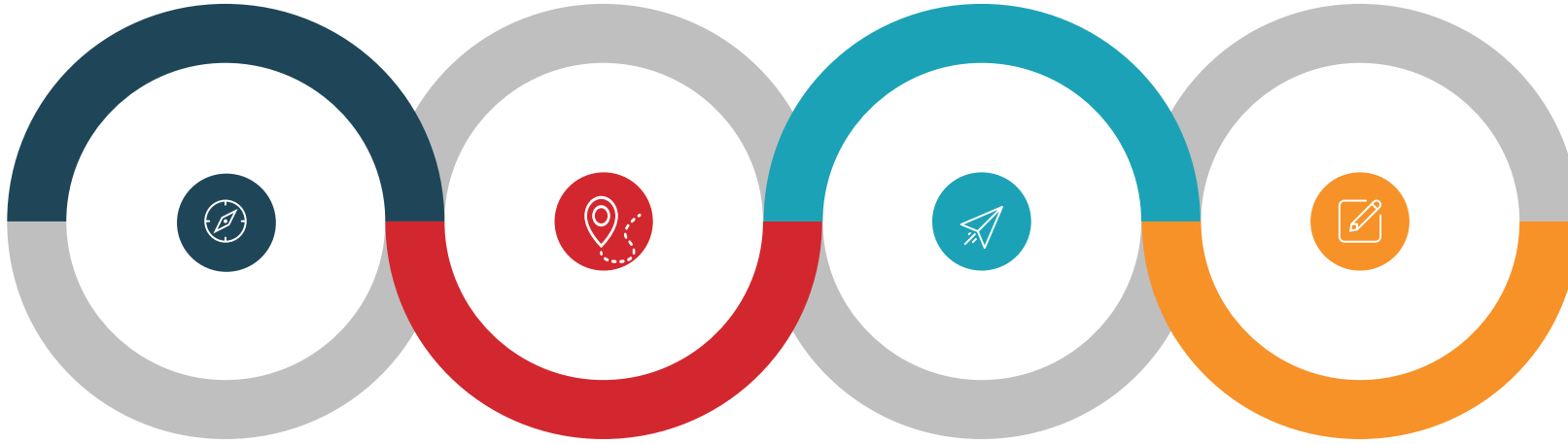
2003



Stratejik Yönetim Süreç Aşamaları

Neredeyiz?

Nasıl Gideriz?

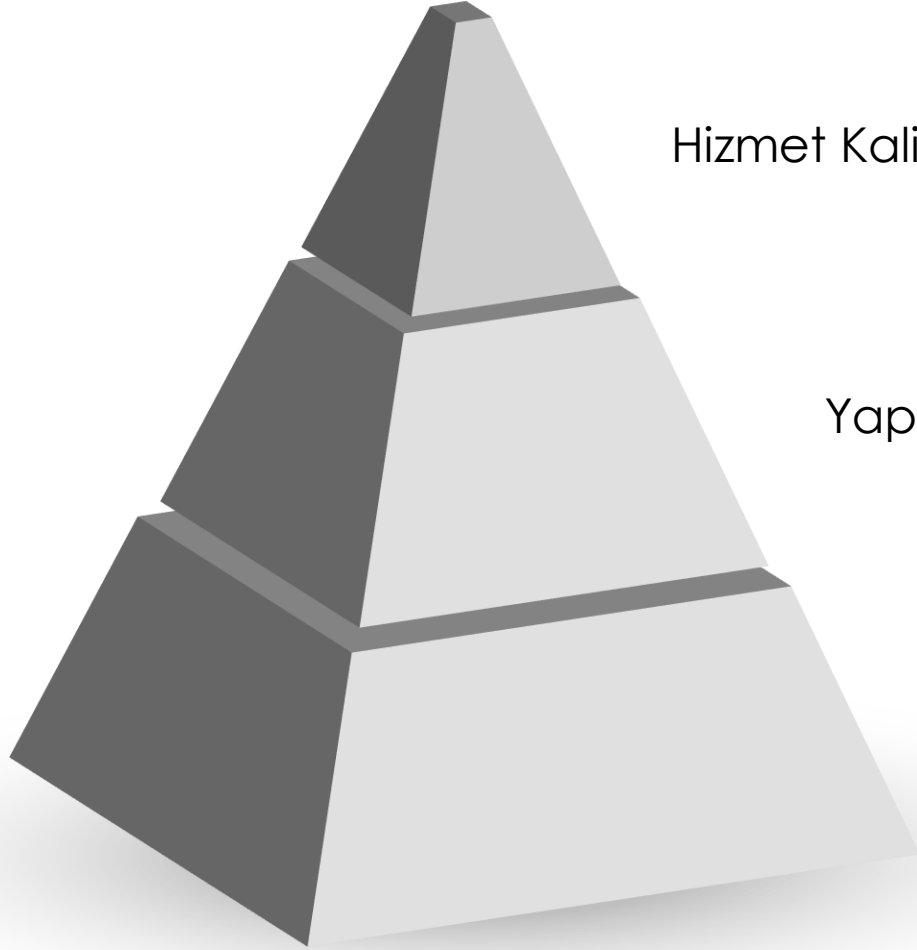


**Nereye Gitmek
İstiyoruz?**

**Nasıl
Değerlendiririz?**



Stratejik Yönetim



Hizmet Kalitesi

Yapısal Reformalar, Şeffaflık

Mali Yönetim, İK, MIS

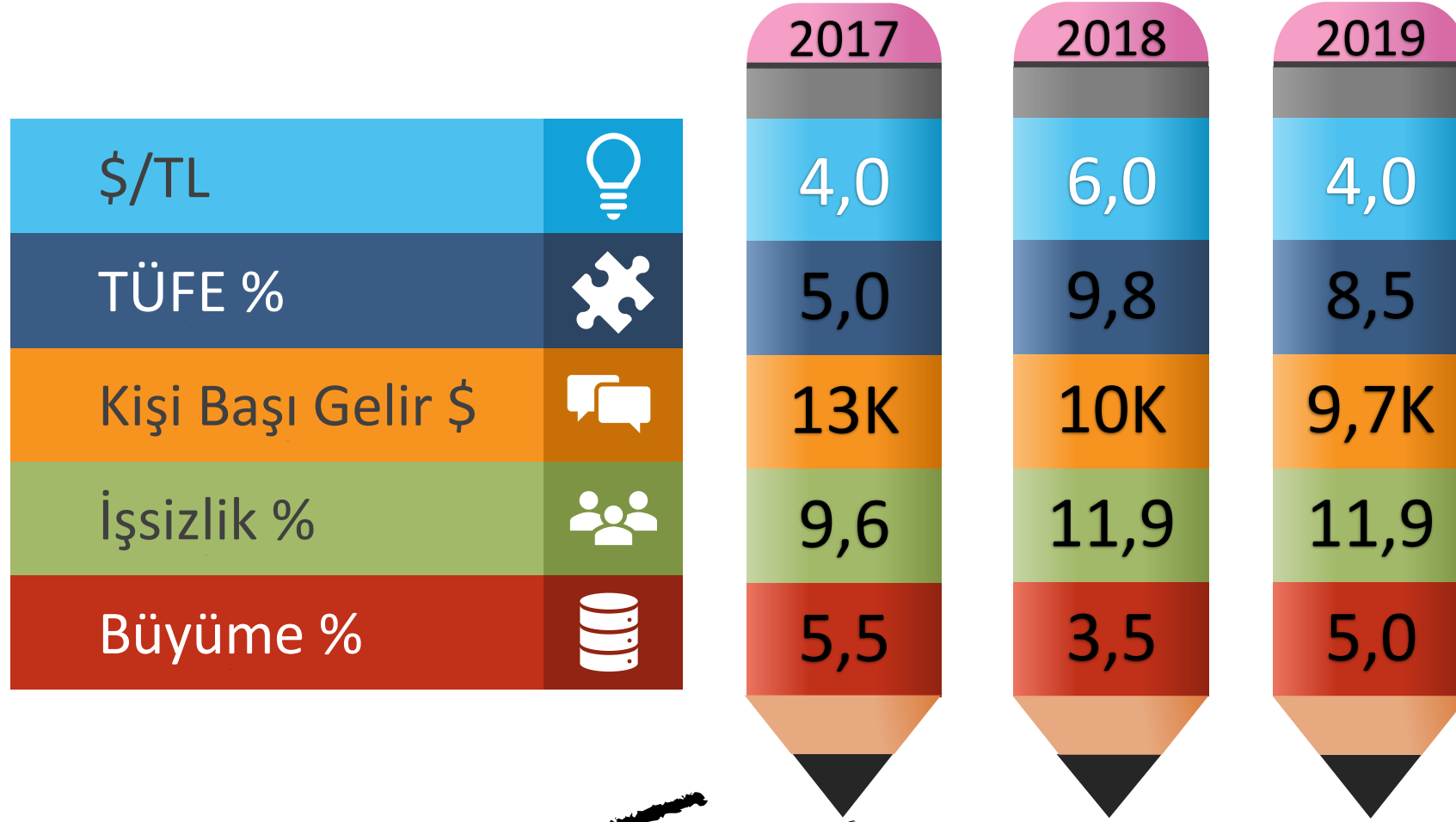


2020 Yılına Bakış





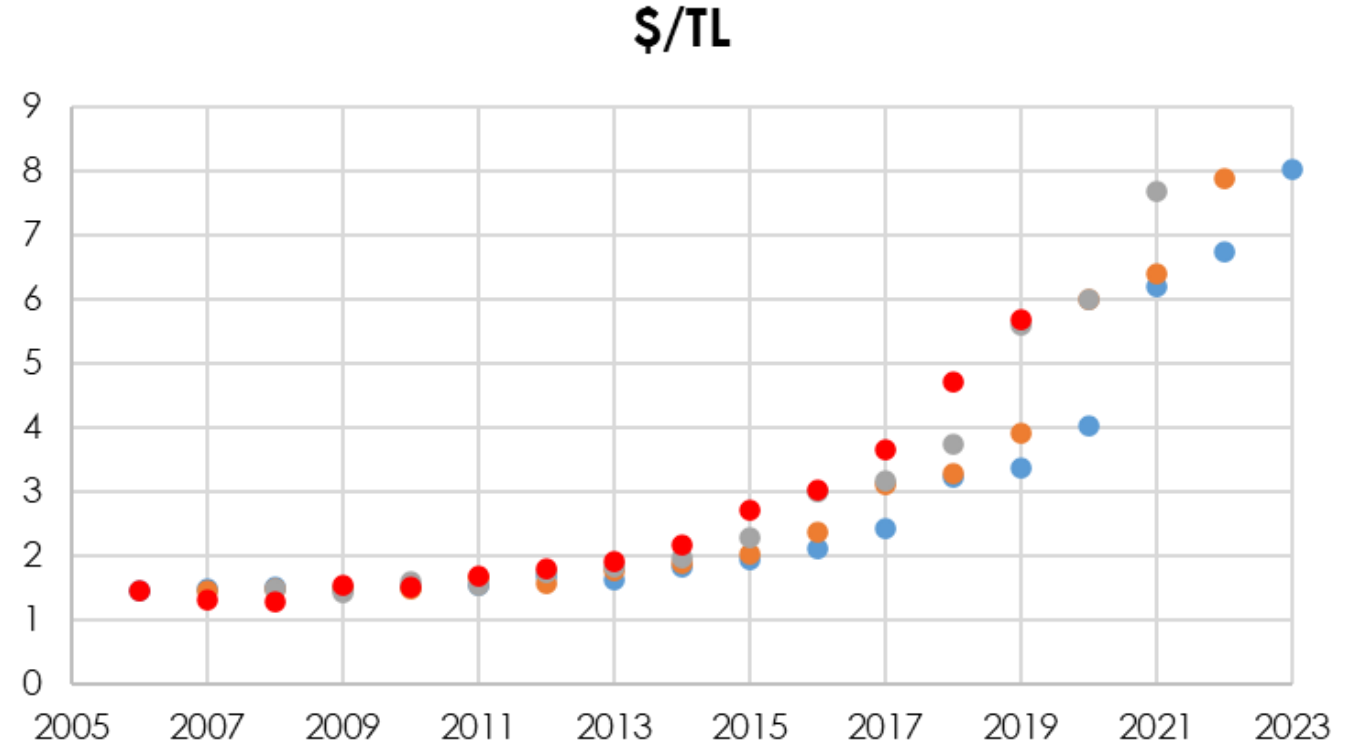
2020





Analitik Bakış - \$/TL

\$/TL			
	Tahminler		
	Gerçekleşme		
2006	1,47		1,45
2007	1,50	1,47	1,31
2008	1,52	1,48	1,49
2009	1,48	1,50	1,43
2010	1,52	1,50	1,61
2011	1,55	1,67	1,56
2012	1,70	1,59	1,73
2013	1,63	1,77	1,83
2014	1,82	1,89	1,98
2015	1,94	2,04	2,29
2016	2,10	2,37	3,00
2017	2,44	3,13	3,18
2018	3,24	3,30	3,73
2019	3,38	3,92	5,60
2020	4,02	6,00	5,68
2021	6,20	6,41	7,68
2022	6,74	7,88	
2023	8,02		



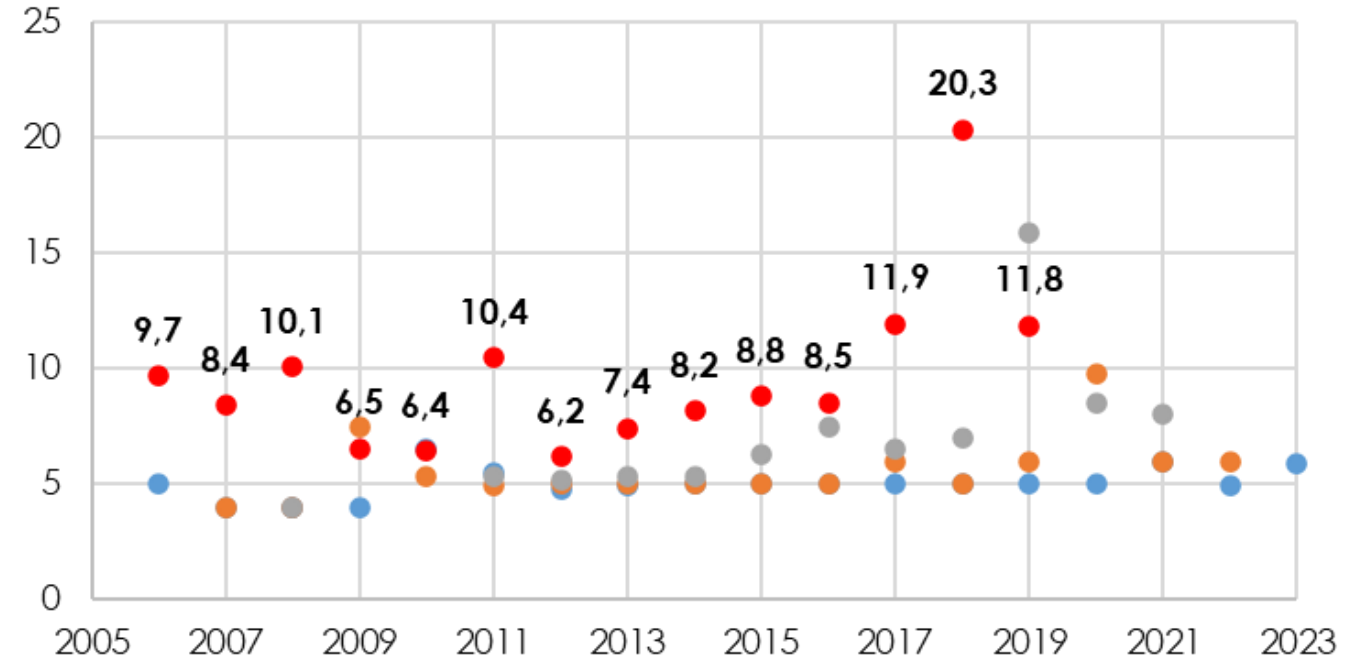


Analitik Bakış - TÜFE

TÜFE

	Tahminler			Gerçekleşme
2006	5,0			9,7
2007	4,0	4,0		8,4
2008	4,0	4,0	4,0	10,1
2009	4,0	7,5		6,5
2010	6,5	5,3		6,4
2011	5,5	4,9	5,3	10,4
2012	4,8	5,0	5,2	6,2
2013	4,9	5,0	5,3	7,4
2014	5,0	5,0	5,3	8,2
2015	5,0	5,0	6,3	8,8
2016	5,0	5,0	7,5	8,5
2017	5,0	6,0	6,5	11,9
2018	5,0	5,0	7,0	20,3
2019	5,0	6,0	15,9	11,8
2020	5,0	9,8	8,5	
2021	6,0	6,0	8,0	
2022	4,9	6,0		
2023	5,9			

TÜFE



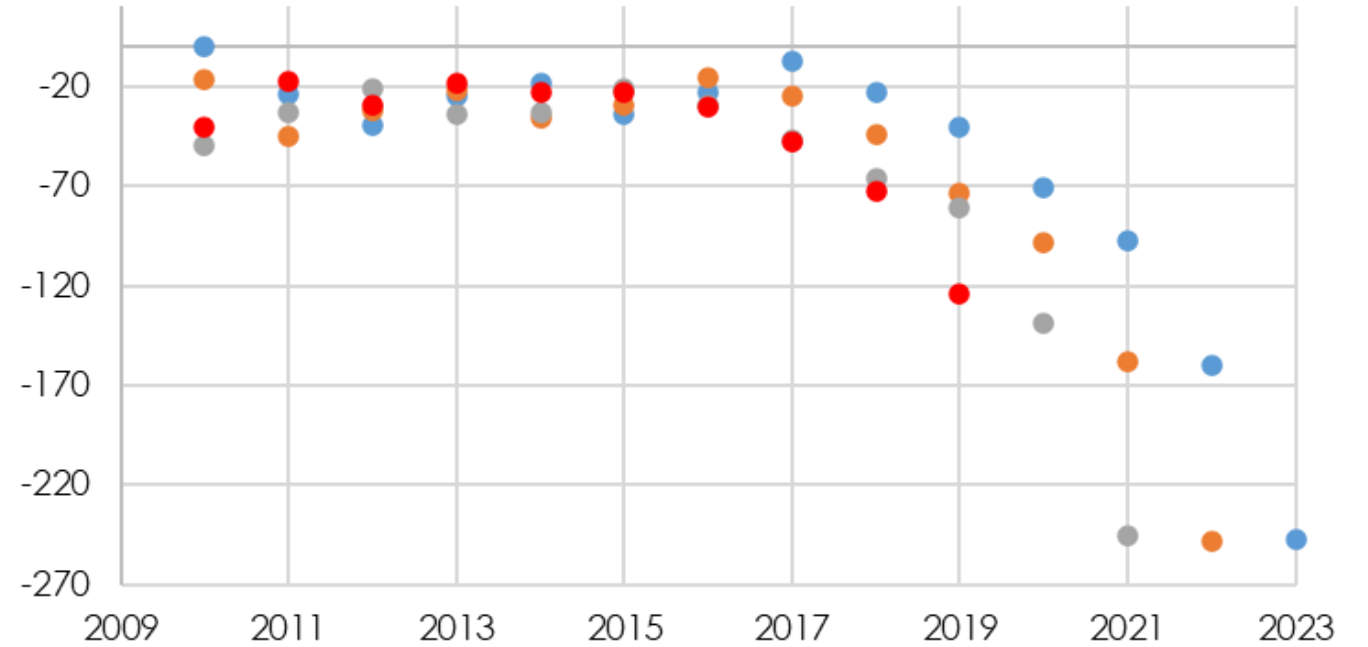


Analitik Bakış – Bütçe Dengesi

Bütçe Dengesi TL

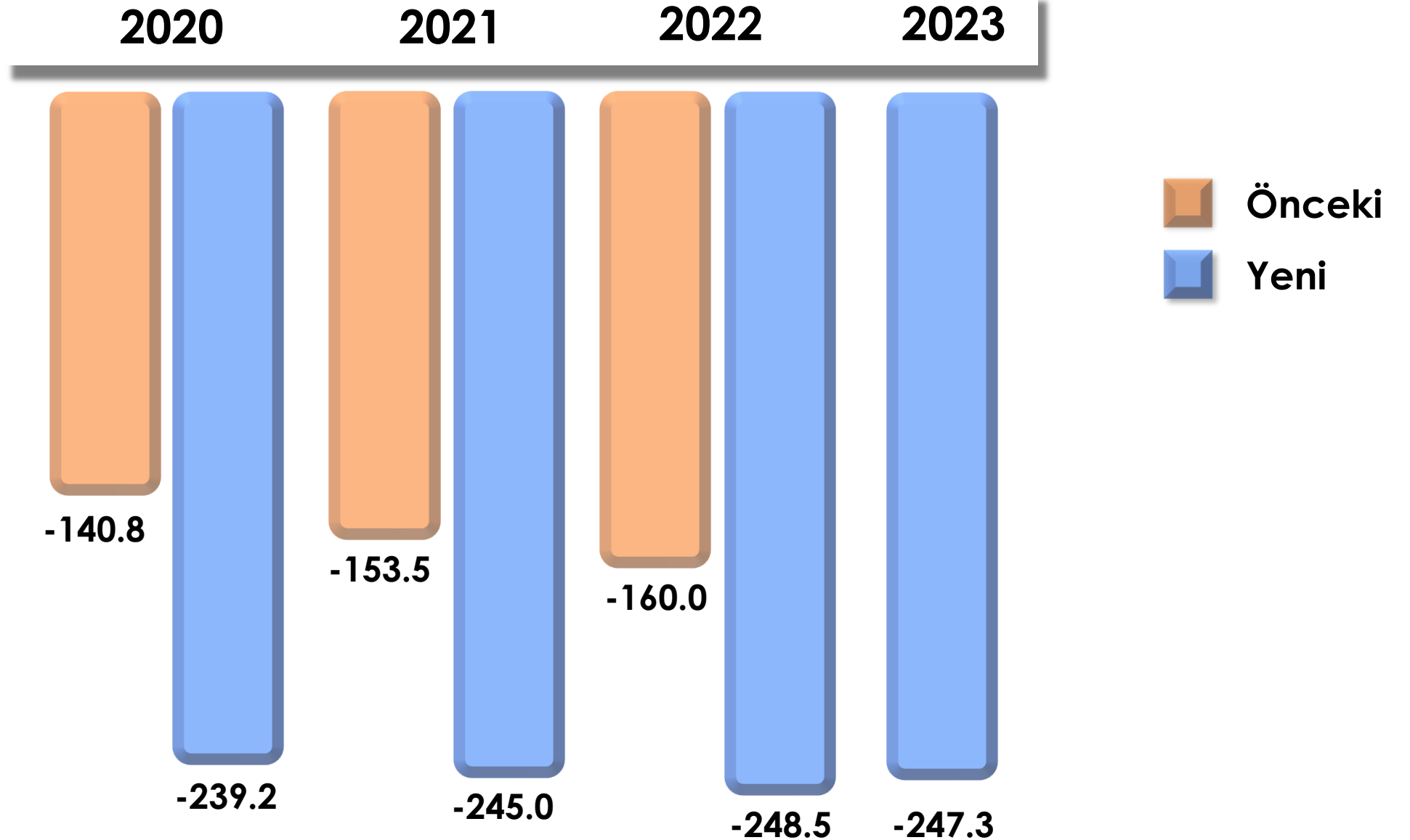
	Tahminler			Gerçekleşme
2006	0,0			-4,6
2007	0,0	0,0		-13,9
2008	0,0	0,0	0,0	-17,4
2009	0,0	0,0	-15,5	-52,2
2010	0,0	-16,2	-50,0	-40,1
2011	-23,7	-45,1	-33,5	-17,4
2012	-39,1	-32,3	-21,1	-29,4
2013	-24,4	-21,7	-33,9	-18,4
2014	-18,1	-35,5	-33,2	-23,4
2015	-34,3	-29,5	-21,0	-22,6
2016	-23,0	-15,8	-29,7	-29,9
2017	-7,1	-25,0	-46,9	-47,4
2018	-23,1	-44,3	-65,9	-72,8
2019	-40,1	-73,2	-80,6	-123,7
2020	-70,5	-98,1	-138,9	
2021	-97,0	-157,6	-245,0	
2022	-160,1	-248,5		
2023	-247,3			

Bütçe Dengesi TL





Bütçe Dengesi (milyar TL)



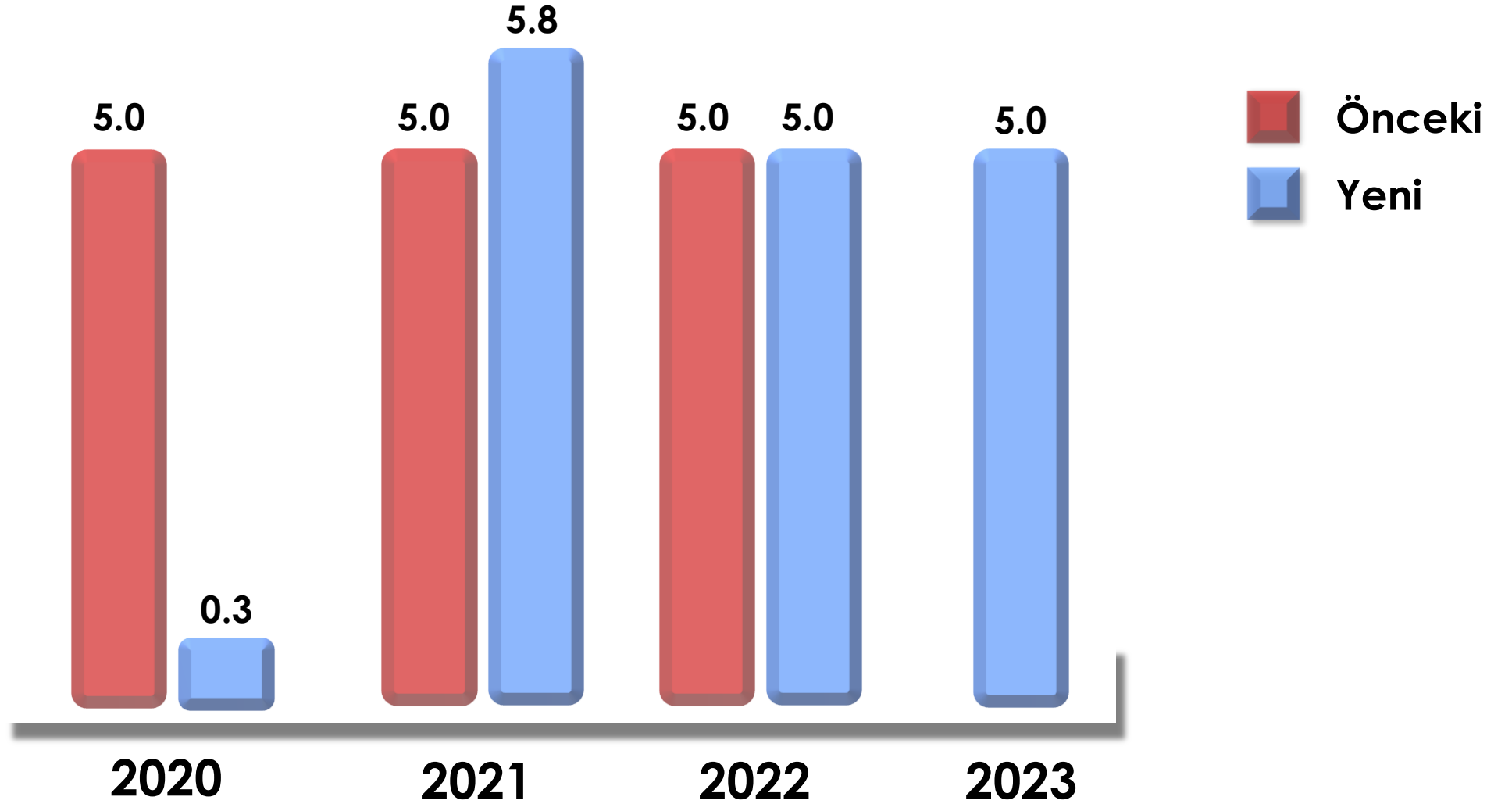


Bütçe Dengesi

(milyar TL)	Bütçe	Ger. Tah.	Bütçe	Ger. Tah.	Bütçe	GYSH % Pay	
	2020	2020	2021	Değişim %	Değişim %	2020	2021
Bütçe Giderleri	1.096	1.212	1.346	11,0	22,9	22,6	23,9
Faiz Hariç Bütçe Giderleri	957	1.075	1.167	8,5	22,0	19,7	20,7
Personel Giderleri	331	340	381	12,3	15,3	6,8	6,8
Mal ve Hizmet Giderleri	76	106	89	-15,7	18,0	1,6	1,6
Cari Transferler	451	500	536	7,2	18,8	9,3	9,5
Sermaye Giderleri	57	87	104	19,7	82,9	1,2	1,8
Sermaye Transferleri	7	11	9	-19,8	29,5	0,1	0,2
Borç Verme	27	32	38	19,2	40,3	0,6	0,7
Yedek Ödenek	9	0	10		12,5	0,2	0,2
Faiz Giderleri	139	137	180	30,7	29,2	2,9	3,2
Bütçe Gelirleri	957	973	1.101	13,2	15,1	19,7	19,5
Vergi Gelirleri	785	791	923	16,7	17,6	16,2	16,3
Bütçe Açığı	-139	-239	-245	2,4	76,4	-2,9	-4,3
Faiz Dışı Bütçe Dengesi	0	-102	-65				
GSYH	4.851		5.644				

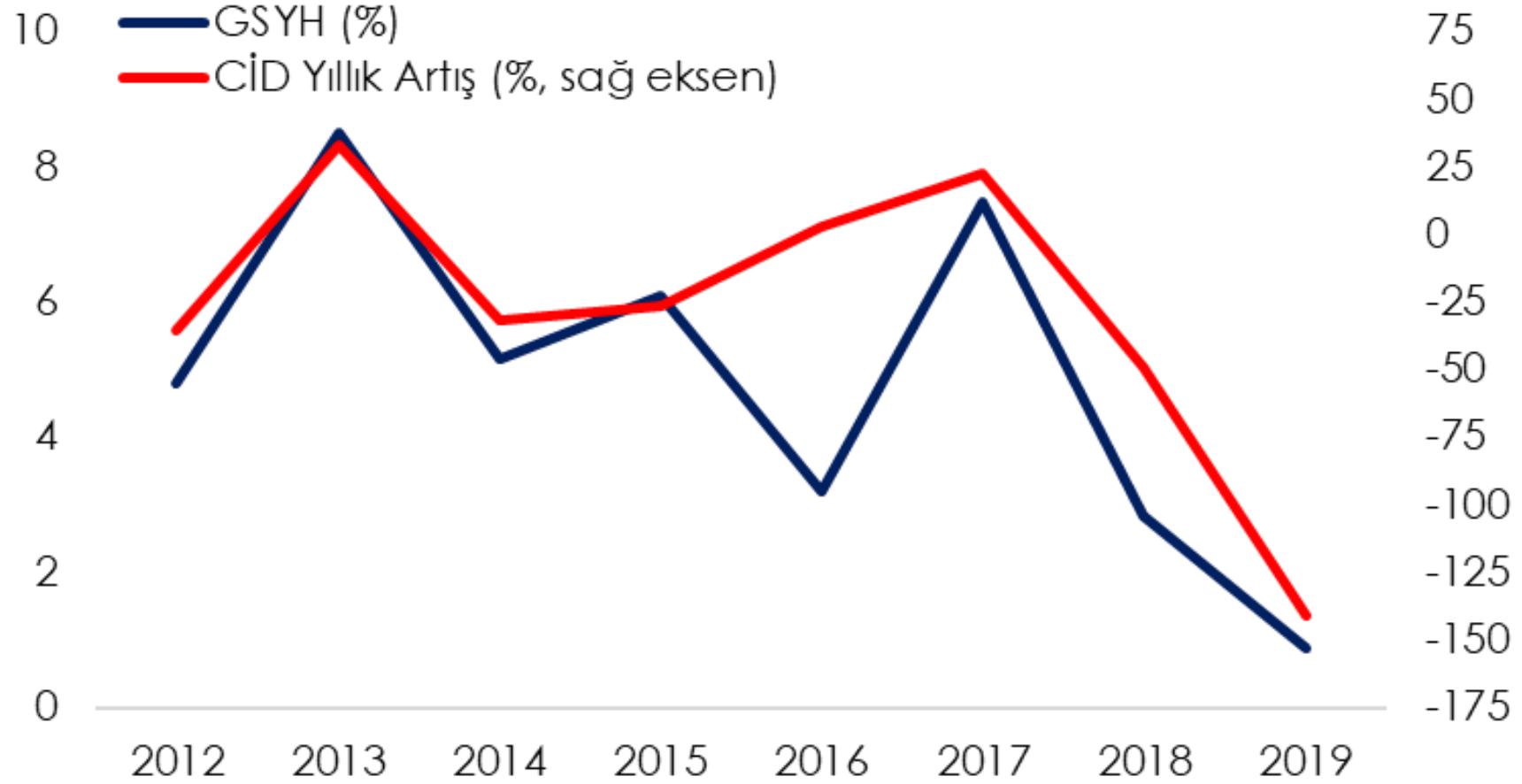


Büyüme



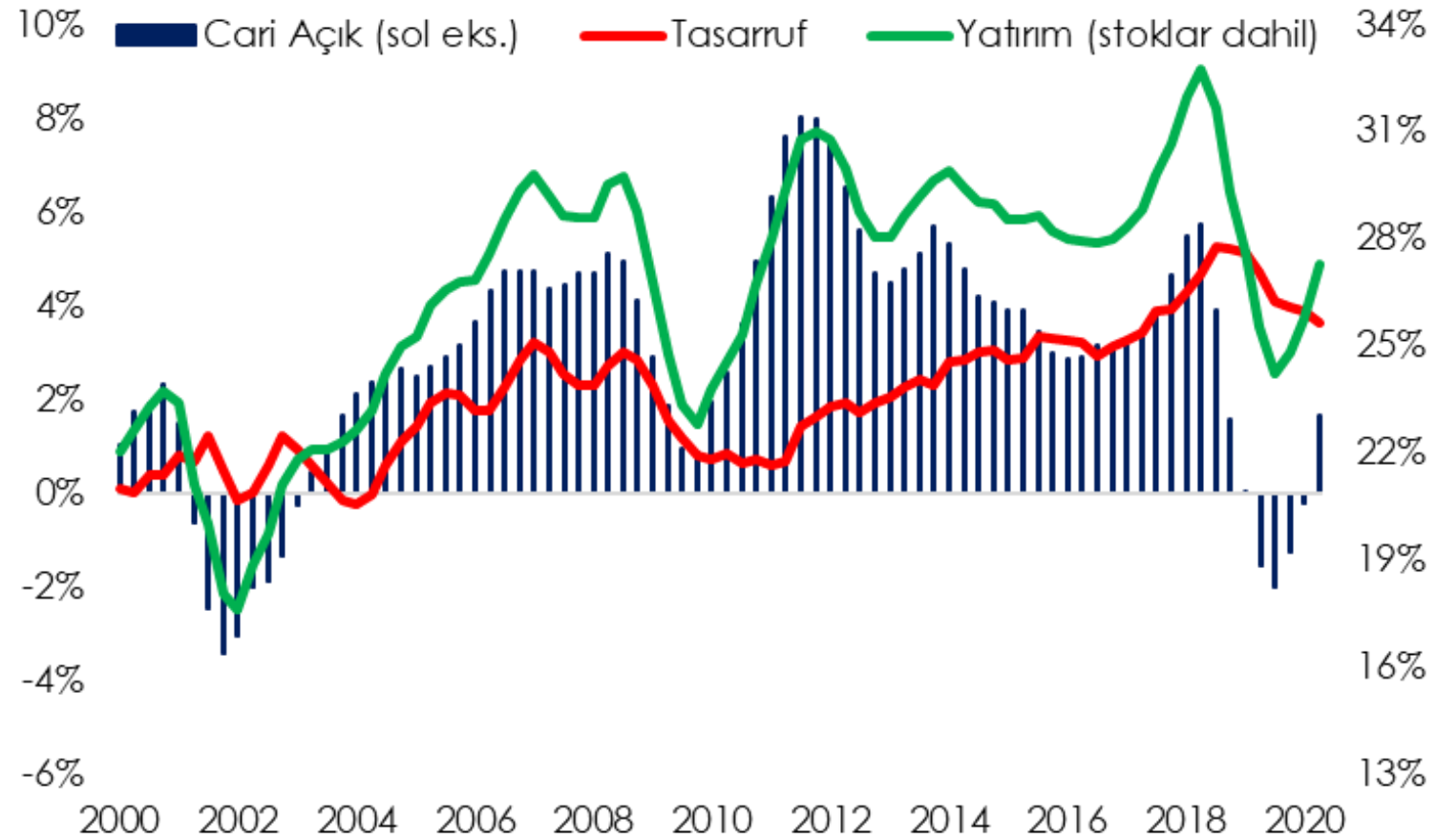


Büyüme- Cari İşlemler Dengesi



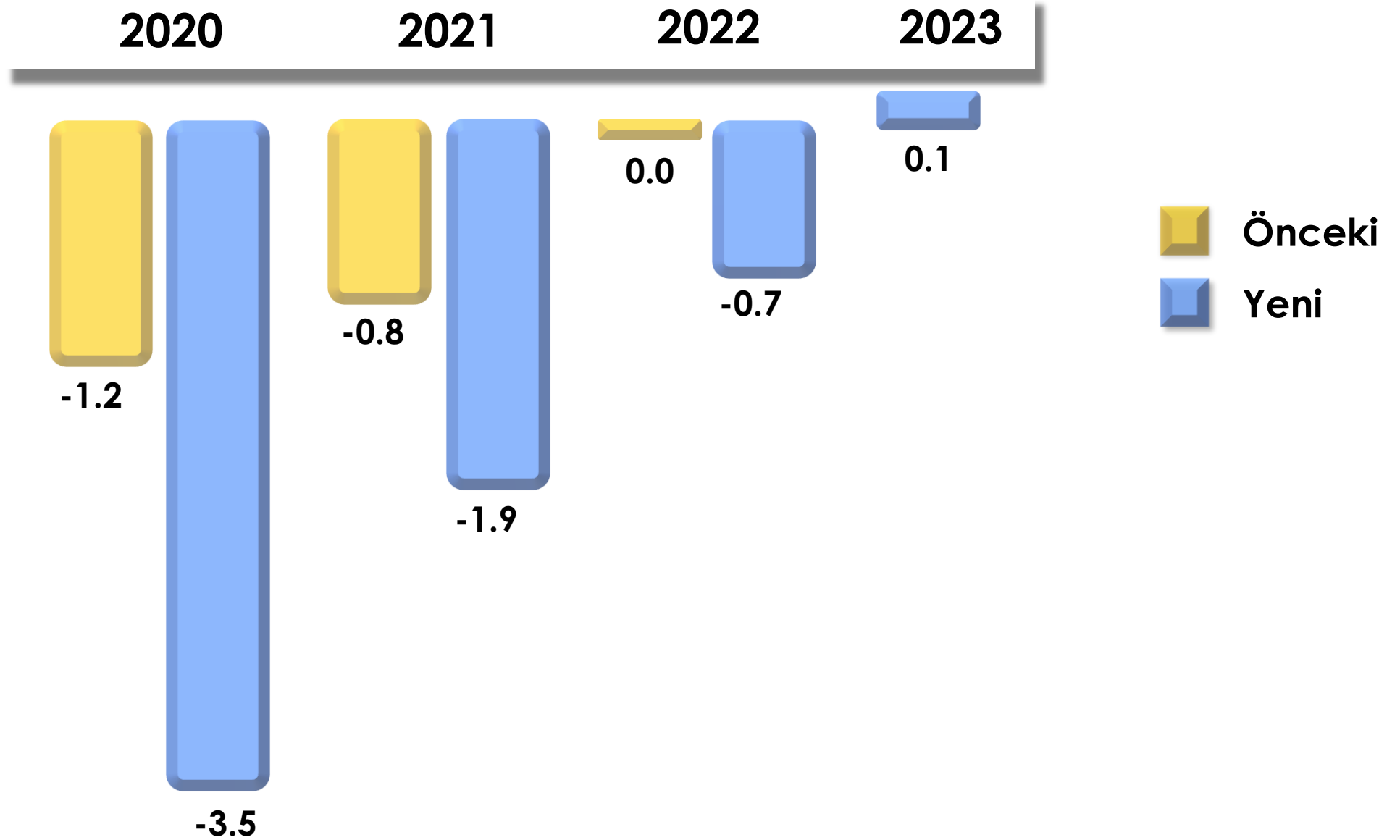


Tasarruf Yatırım Dengesi



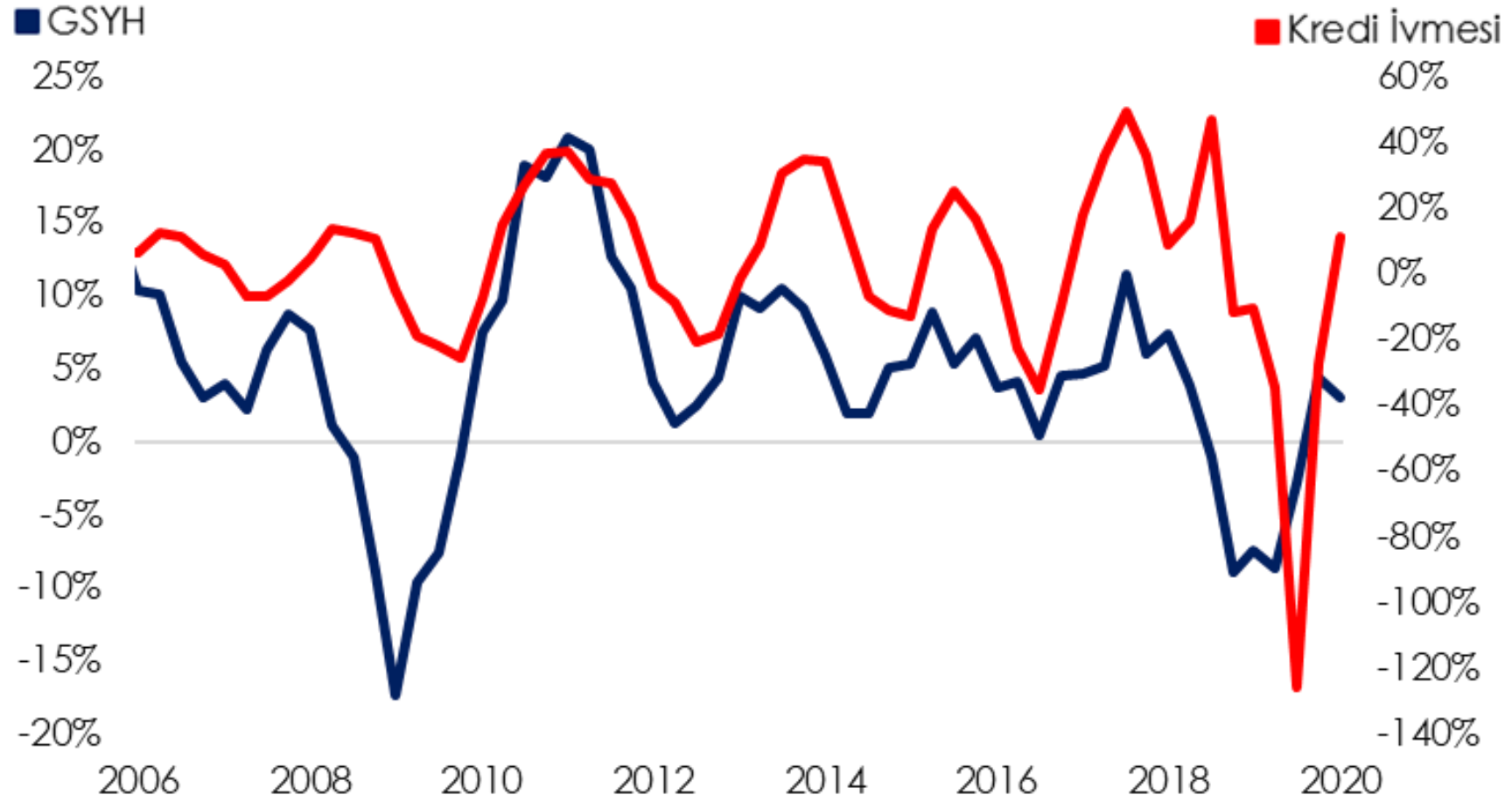


Cari İşlemler Dengesi (% GSYH)



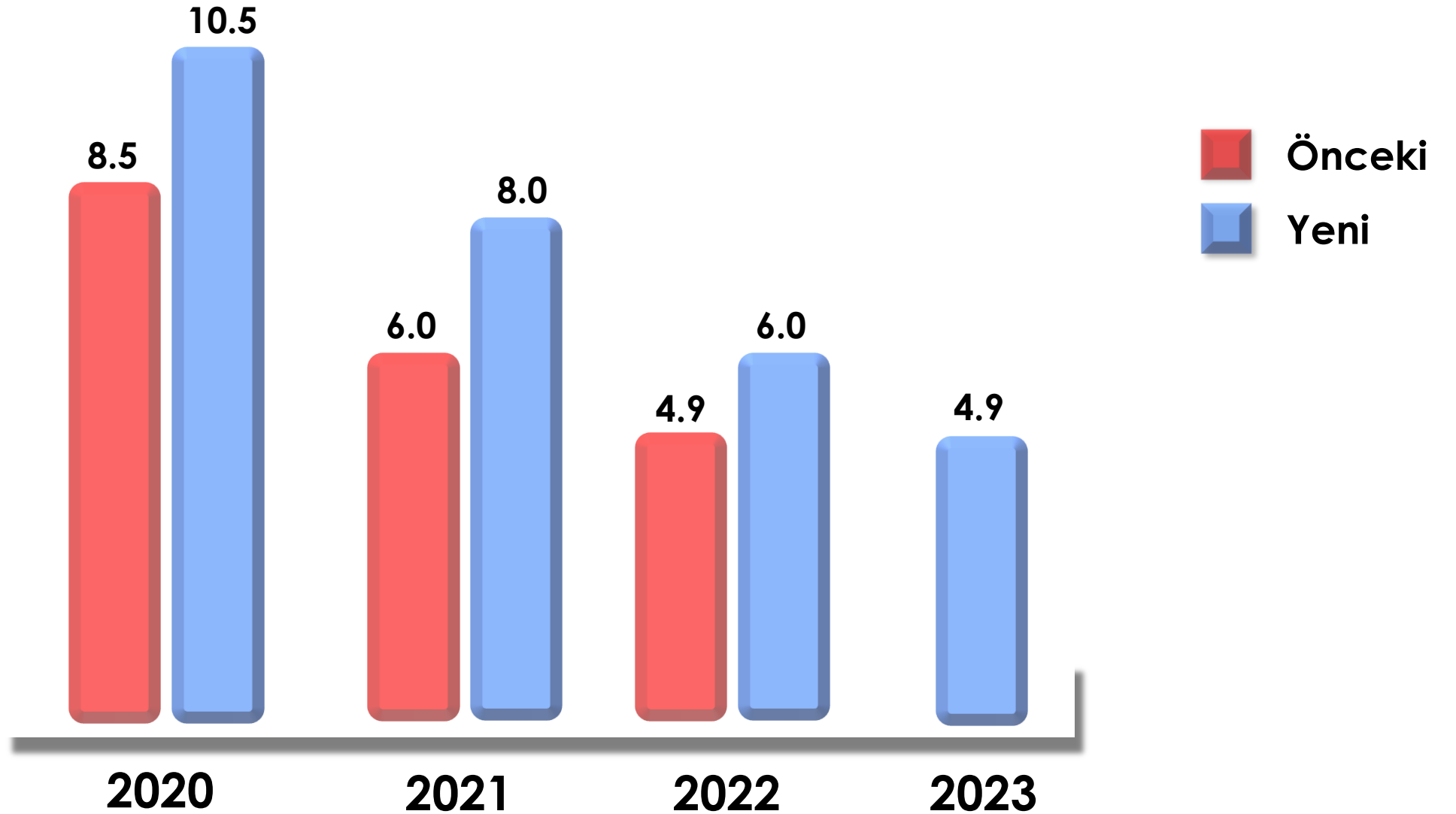


Kredi Büyümesi



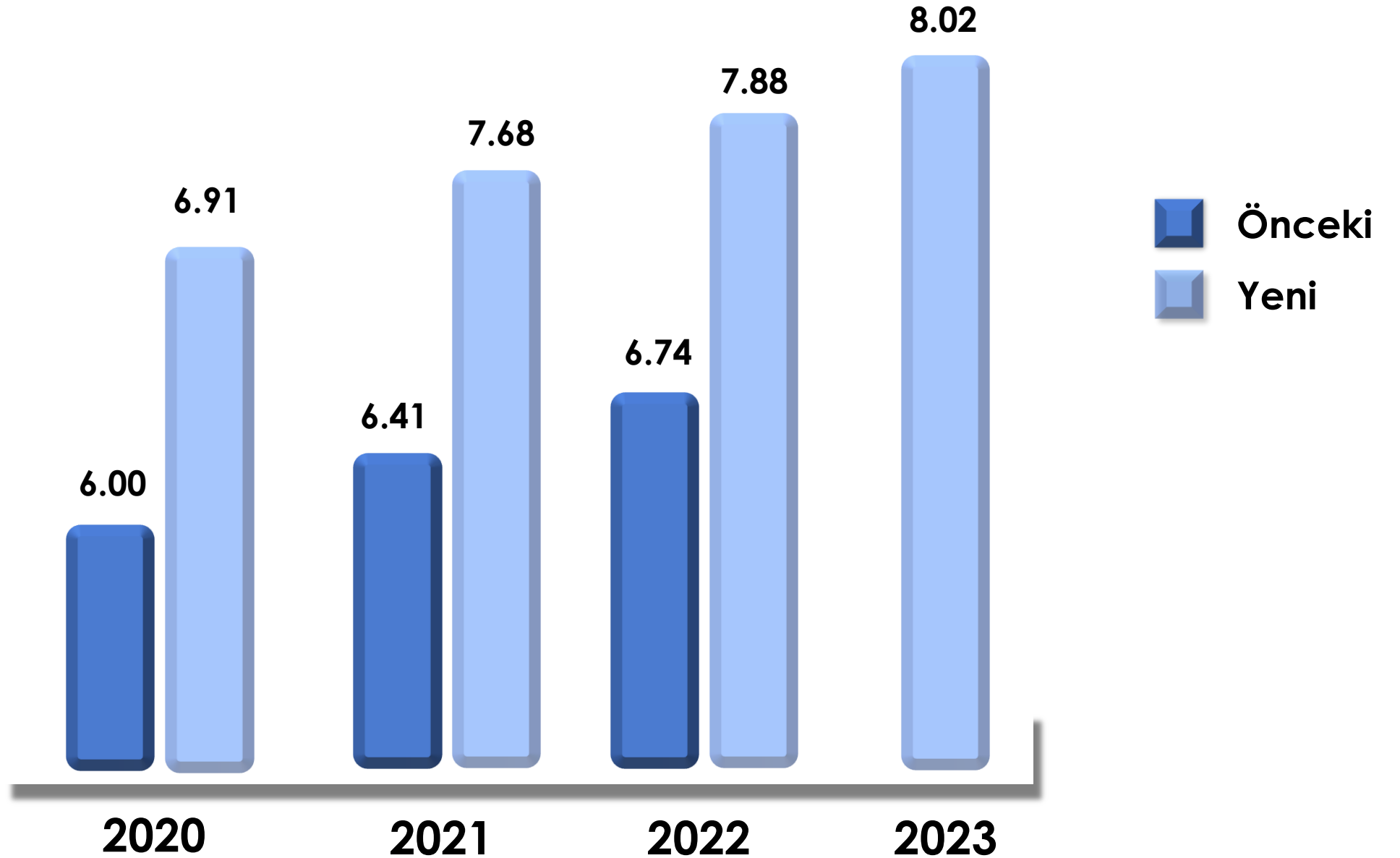


TÜFE (%)



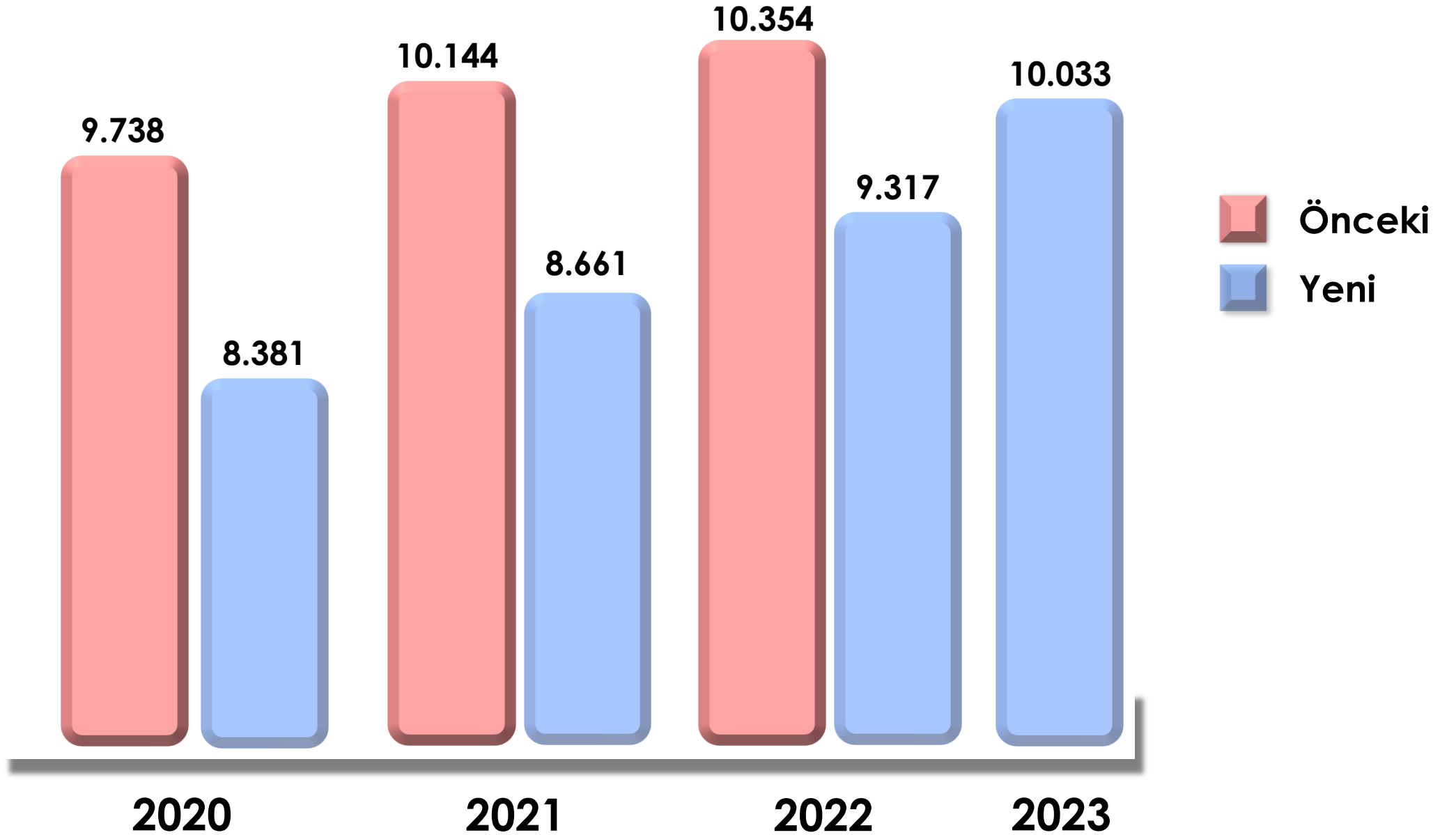


Döviz Kuru (TL)



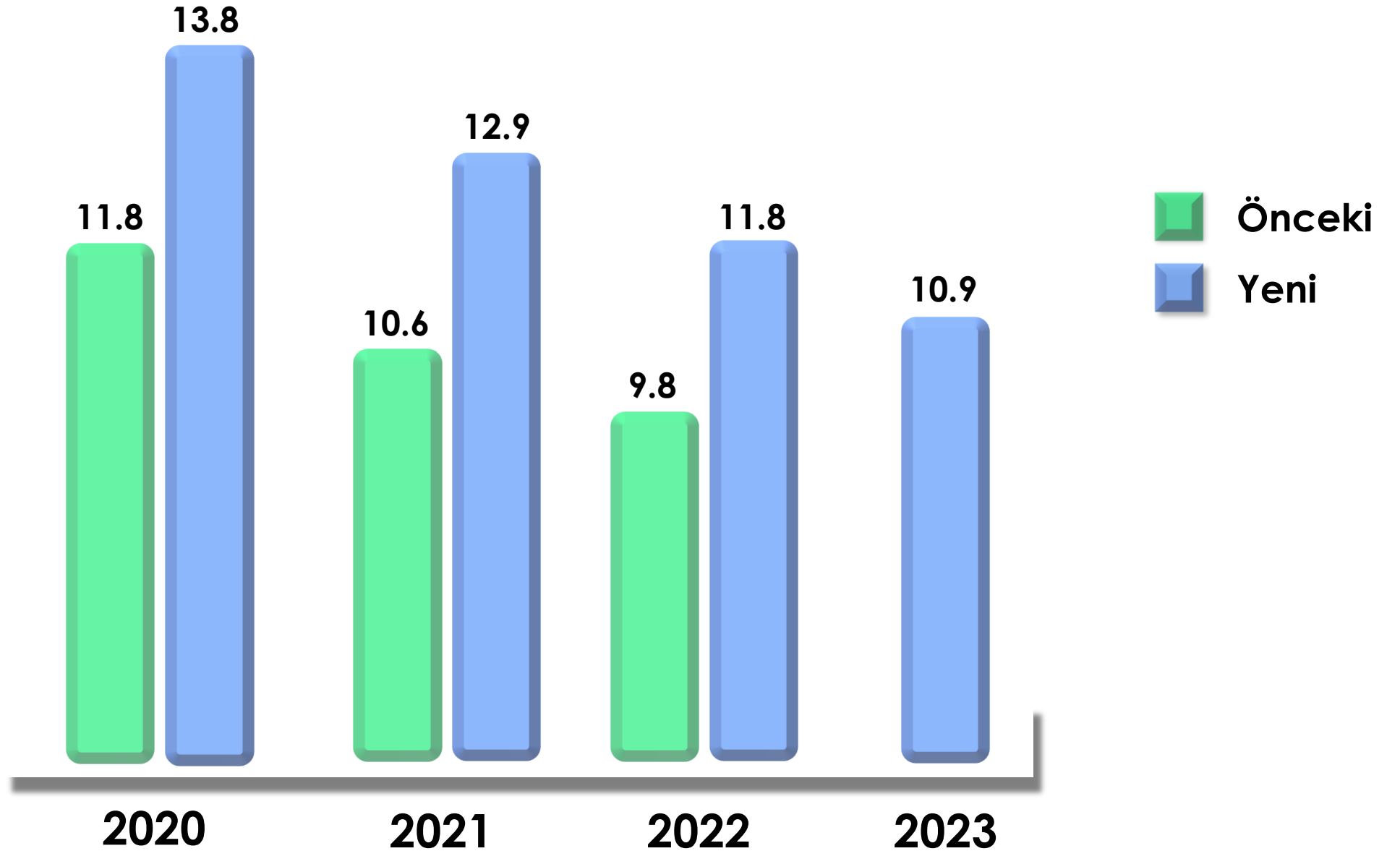


Kiři Bařı Gelir (\$)





İşsizlik (%)





TEŞEKKÜRLER



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